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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were mostly unchanged when compared to previous week. Trade sentiment was generally steady in the West, but barely steady to weak elsewhere. Demand following the weekend was mostly slow to fair, instances moderate into fast food and sports bars. Supplies of all sizes were more than sufficient to satisfy trade needs. In the parts structure, movement was light and unaggressive, and usually limited to regular commitments. Availability of all parts was at least adequate to ample with discounts noted to help clear additional product. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 13-MAR-2006 (cents per lb)

AREAS	US GRADE A		COMPOSITE	
	MAJORITY	WTD LOADS AVG	WTD LOADS AVG	
Boston/New England	TFEWR	:	61.33	31
Chicago	51.00-54.00	54.10	41 :	56.04 76
Ohio Cities	TFEWR	:	55.26	21
Denver	75.50	75.25	14 :	76.03 15
Detroit	52.00-55.00	54.75	8 :	56.24 54
Los Angeles	76.00	73.77	68 :	70.96 150
New York	53.00-56.00	54.43	23 :	57.82 57
Philadelphia	52.50-54.00	52.82	11 :	53.52 22
Pittsburgh	52.00-55.00	53.55	11 :	60.94 57
St. Louis	52.50-52.75	52.23	20 :	54.39 34
San Francisco	76.50	75.27	33 :	76.90 68

Composite Weighted Average

Loads	03/13/06	Change/Last Wk	03/06/06	03/14/05
585	62.39	-16	62.55	72.97

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	58.00-59.00	58.64	32
Central	51.00-60.00	58.63	68
Western	55.00-64.00	60.81	36
Southeast Area FOB Dock Equivalent			
Mississippi	66.00-69.00	68.05	89

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 68.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,114	51.00-70.00	67.27
The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:		
LINE RUN TENDERS	WTD AVG	VOLUME
BREASTS - B/S	140.50	1,508
BREASTS - WHOLE	112.50	6,233
THIGH MEAT - B/S	58.00	1,583
LEG QUARTERS	79.50	1,207
WINGS	18.50	9,704
	97.50	3,128

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying interest was light to fair at best entering the week as dealers limited orders to previous commitments. Offerings were at least adequate to instances ample for current trade needs. Movement through retail and distributive channels was light to fair. The market tone was barely steady to weak. In the parts complex, breast items were fully adequate. Tenders were clearing satisfactorily. Leg cuts and wings were at least adequate to readily available.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was no better than steady. Demand following the weekend was mixed, mostly slow to fair, with market conditions being monitored. Supplies of all sizes were more than sufficient to handle limited trade needs. In the parts structure, movement was fair at best with all items at least adequate to ample and discounted to help clear. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was about steady. Trading reported at mainly unchanged prices on regular commitments, new negotiations were at unchanged to lower prices on heavy weights and unchanged to slightly higher on small sized WOGs. Offerings were adequate to ample. Heavy weights remained in the longest position. Buying activity was fair to fairly good, best where features planned. Retail demand was moderate overall, best to cover promotions. Dealers reported satisfactory weekend clearances. The Los Angeles negotiated WOG weighted average was 57.85 down 1.26, with the volume reported at 27 loads down 4 percent.

MIDWEST REGION BROILER/FRYER Majority prices on whole broiler/fryers generally unchanged from last Monday's final; Ohio cities TFEWR. The whole fryer market tone was barely steady to weak. Offerings more than sufficient for the cautious and limited trade inquiry. Retail and food service demand was slow to moderate, occasionally good into fast food and sports bars. Floor stocks were adequate to plentiful; sizes desirable to at times heavy. Parts supplies were fully adequate to ample and discounted; wings and boneless/skinless breast provided best call. The market tone was steady to weak on all parts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was generally noted as no better than fair and was often limited to previous commitments. Offerings were fully adequate to ample. Live supplies were at least moderate; weights varied and were mostly desirable to heavy. Processor schedules were moderate to light and included some plant down time. Less than trucklot asking prices were unchanged at 54 to 69 cents. Trade sentiment remained weak and unsettled. In the parts complex, supplies were fully adequate to ample and in several instances offered at highly competitive prices to stimulate buyer interest.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED U.S. GRADE A

RANGE	42-70
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light and unaggressive entering the week as dealers were selective and limited orders to most immediate needs. Offerings of breast items were fully adequate; boneless skinless thigh meat was readily available and slow to clear. Tenderloins were in good balance to well cleared. Leg cuts and wings were fully adequate to available. Movement through retail and distributive channels was light to mostly fair. The market tone was at least steady for tenders; other items were about steady to weak.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	105-110	102.01	419,040
TENDERLOINS	95-100	96.72	83,000
BREAST - WITH RIBS	57-58	60.66	100,000
BREAST - LINE RUN	57	58.11	81,000
LEGS	31-32	27.72	255,600
LEG QUARTERS (BULK)	17-18	18.47	301,400
DRUMSTICKS	20-21	28.84	39,800
THIGHS	24-25	32.61	35,000
B/S THIGHS	71-72	72.85	76,760
WINGS (WHOLE)	81-82	84.21	151,320
BACKS AND NECKS (STRIPPED)	10-12	11.84	22,720
LIVERS (5 POUND TUBS)	30-35	26.70	14,840
GIZZARDS (HEARTS)	45-50	50.16	13,920

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY WT.	AVG
BREAST - B/S	1,354	79.00-177.00	-	100.05
TENDERLOINS	TOO FEW TO REPORT			
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	1,840	13.00-17.00	14-15	14.76
LEG QUARTERS (4/10)	1,400	15.00-20.00	16-20	16.57
WINGS (WHOLE)	782	59.00-144.00	83-94	84.17
DRUMSTICKS	304	16.00-37.00	17-20	19.46
THIGHS	1,002	19.00-39.00	19-20	19.52

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	03/13	03/09	03/09	03/06	03/02
Alabama	4,113	3,902	5.32	3,712	5.30
Arkansas	5,146	5,068	5.07	5,297	5.15
Delmarva	2,008	2,203	5.65	2,164	5.66
KY-LA-TN	2,288	2,213	4.97	2,136	4.92
Mississippi	2,943	2,895	5.73	2,875	5.77
North Carolina	2,436	2,587	6.63	2,507	6.60
Texas	2,503	2,832	4.55	2,489	5.27
Total	21,437	21,700	5.37	21,180	5.48
Mon	21,437(A)			21,180(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-Mar 2005 is estimated to be 32,072,000 up 0.91 percent from a week ago, and up 1.7 percent from a year ago. (last week 31,783,000 last year 31,534,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	615	88.00-142.00	-	93.84
TENDERLOINS	240	90.00-145.00	95-98	111.33
BREAST - LINE RUN	106	52.00-60.00	54-58	55.64
FRONT HALVES	TOO FEW TO REPORT			
LEGS	146	17.00-42.00	-	19.81
LEG QUARTERS (BULK)	591	11.00-22.00	13-14	13.79
LEG QUARTERS (4/10)	1,210	13.00-25.00	15-17	17.07
WINGS (WHOLE)	295	79.00-99.00	82-87	88.15
WINGS (CUT)	305	95.00-105.00	99-102	99.95
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR MARCH 13, 2006 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
34.50 - 42.00	36.56	37.36

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 13-MAR-2006 TO 17-MAR-2006, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	82.00 - 112.00	89.00 - 103.00
BREAST - LINE RUN	53.00 - 78.00	57.00 - 61.00
LEGS	25.00 - 35.00	-
LEG QUARTERS (BULK)	13.00 - 27.00	18.00 - 20.00
LEG QUARTERS (4/10)	18.00 - 29.00	19.00 - 21.00
DRUMSTICKS	18.00 - 29.00	-
THIGHS	22.00 - 22.00	-
WINGS (WHOLE)	68.00 - 106.00	90.00 - 96.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	30.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 59.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	81-99
WOGS 2# & UP - CUT UP 8&9 PIECES	84.5-101.5

FROZEN HENS 5# & UP

FROZEN DUCKS

FROZEN SQUABS

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	95-98
ROASTERS 4# & UP	97-106
HENS UNDER 5#	
HENS OVER 5#	65-73

DUCKS

RABBITS-WHOLE

RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	114
ICE PACK	89-105
ROASTERS 4# & UP	118
ICE PACK	100
HENS OVER 5#	109
ICE PACK	88-102
DUCKS	185-190

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MARCH 10, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.50	17.00-19.00	582,000	-
WTD AVERAGE	17.50	17.29		
15-20%				
RANGE	12.75-21.00	13.00-15.00	1,588,000	988,000
WTD AVERAGE	16.58	13.87		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MARCH 10, 2006				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE		16.00-17.00	122,400	-
WTD AVERAGE		16.83		
15-20%				
RANGE	13.00-15.00	12.00-16.00	1,217,600	485,600
WTD AVERAGE	13.75	13.23		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was mostly fair to moderate at best for the adequate to fully adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product was fair. The undertone was no better than steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-MAR-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9.5-15.25	12-13	12.57
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged from the past week. Demand was moderate for fully adequate numbers of spent hens. Schedules were normal. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 13-MAR-06

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	9-15.25	11-13	12.39

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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